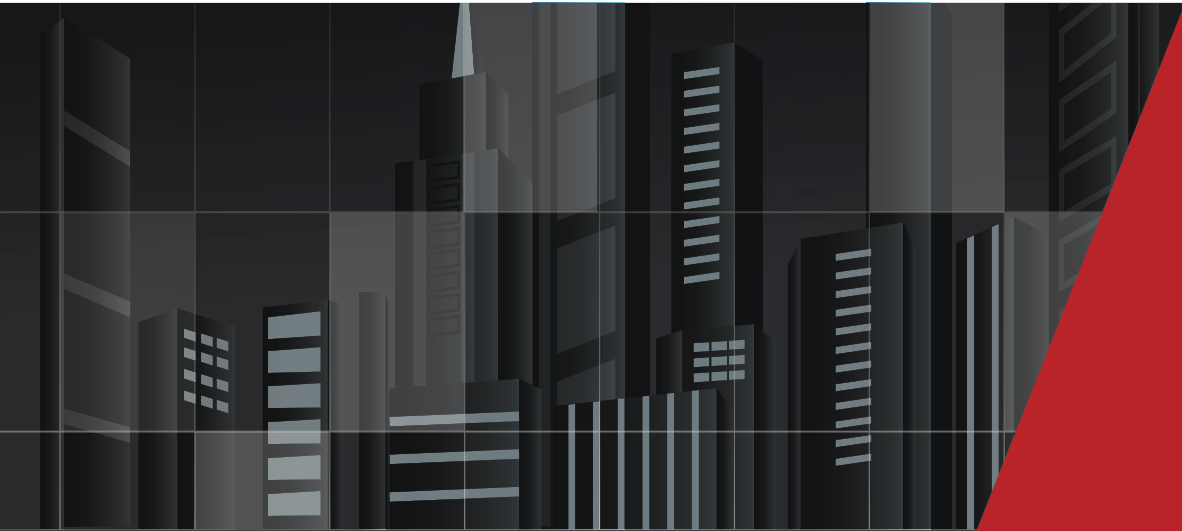




TRUTH

ECONOMIC & MANAGEMENT CONSULTANCY L.L.C.



Company Profile



About TRUTH

Truth Economic & Management Consultancy L.L.C

is one of the most specialized companies in the field of economic studies, financial analysis and valuation of new & existing projects for many economic projects in the Gulf region. Truth was founded in 1993 under the name of Trust Economic Consultants then the name changed to be Truth Economic Consultancy.

Truth always plays an important role in shaping the economic map and provide projects that represent real investment opportunities in the UAE and the GCC.

Truth has influential role in implementing and applying Federal Law No. (2) of 2015 on Commercial Companies practically and everything related to the legal aspects of establishing and developing economic projects on the local and federal level of the state. For more than a decade now, our experts have been creating strategies, studies, reports, valuable testimonies with essential recommendations for government authorities and UAE's leading firms and corporations.

TRUTH Egypt

TRUTH INVESTMENT GROUP (S.A.E)

In the context of the quest to connect the national economy of UAE & Arab Republic of Egypt to achieve integration and interdependence in all sectors of the GDP in both countries, and in order to integrate the economy of Arab countries and achieve self-sufficiency of the Arab world.

From here, Truth established (Truth Investment Group S.A.E) , whose main purpose is to create channels of communication to meet investors from both countries to see available investment opportunities and implement what suits each party.

The main activities of the Truth Investment Group (S.A.E) are:

- **General Investments**
- **Business Services**
- **Corporate Restructuring**
- **Financial Advisory**
- **Companies Valuation**



TRUTH Value

Mission

Taking care

of our customers from the birth of the idea to fulfillment it in the reality.

Vision

Reaching Global

by providing economic and management consulting in professional and creative standards.



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ECONOMIC & MANAGEMENT CONSULTANCY L.L.C.

TRUTH Services

**Economic
Feasibility
Study**

**Joint Stock
Companies
Advisory
(Public & Private)**

**Organizational
Consultancy**

**Business
Valuation**

**Corporate
Restructuring**

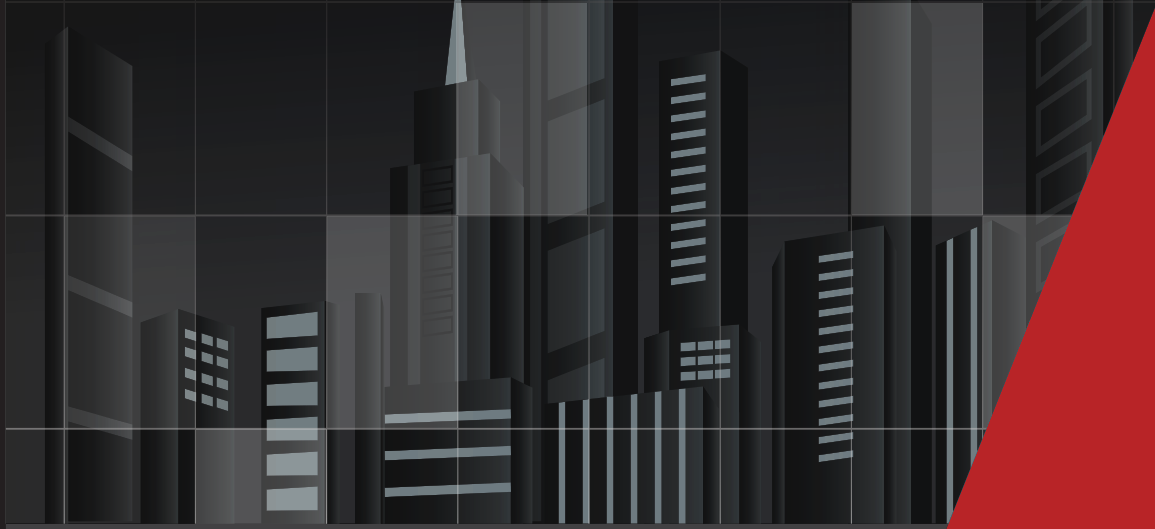
**Merges &
Acquisitions**

**Financial
Advisory**



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Truth's Portfolio



TRUTH

ECONOMIC & MANAGEMENT CONSULTANCY L.L.C.

Industrial Sector

Project		Total Investment in AED
1	Bus Body Building (HAFILAT)	42.000.000
2	Mortise Locks	8.000.000
3	Aluminum Radiators	12.000.000
4	Aluminum Alloy Castings Lost Form Technology	48.000.000
5	Glass Rein Forced Gypsum Pommels	9.000.000
6	Mineral Water Bottling	8.000.000
7	Stain less Steel Ingots	40.000.000
8	Lead Acid Batteries	11.000.000
9	Composite Board from Palm Tree West	12.000.000
10	Cement Blocks Factory	35,000,000
11	Ready Mix Factory	40,000,000
12	Manazel Steel Framing	52,600,000
13	Reusable Plastic Bottles	16,415,809
14	Powder Coating	8,664,907
15	Tyre recycle factory	11,905,068
16	A.B.J Industrial (I.S.C)	20,000,000
17	Polypropylene fibers plant	12,196,104
18	EPS ensetrs block plant	9,025,227
19	UPVC Plant	65,947,440
20	Batook Chewing Gum	34,000,000
21	Ethmar Integrated for Investment and Development PJSC	973,227,500
22	Charcoal plant	250,000,000
23	Suzuki Egypt	6,503,775
24	PULP MOULDER FACTORY	13,662,041
25	MKS Sugar Refinery in Abu Dhabi	1,200,000,000

Services Sector

Project		Total Investment in AED
1	Air Freight Company	80,000,000
2	Landscape Arrangement	6,690,611
3	Business plan for Tasweek PJSC	300,000,000
4	Bil Hasa Holding	30,000,000
5	Al Omeira Printing & Paper Roll Converted Products Factory (L.L.C)	34,000,000
6	Water amusement Park	5,163,095
7	Capital for rental equipment and cranes machines Co.	74,640,777
8	Assessment real state	2,124,333
9	ADS Securities Asset Management Feasibility PJSC	5,000,000
10	Business Plan for SkyLine Company	--

Real Estate Sector

Project		Total Investment in AED
1	ALBeena for real estate investment PJSC	200,000,000
2	Tasweek Real Estate Development & Marketing PJSC	300,000,000
3	Al Ain properties PJSC	500,000,000
4	Al-Gayathi Mall	35,775,728
5	Compound Project in Georgia	41,373,000
6	Islamic Lease Co.	600,000,000
7	Islamic Exhibition	150,000,000

Health & Insurance Sector

Project		Total Investment in AED
1	Dalma Insurance PJSC	150,000,000
2	Medical Center	31,511,678

Financial Sector

Project		Total Investment in AED
1	Emirates Financial House	1,500,000,000

Hotels Sector

Project		Total Investment in AED
1	5 Star Hotel	35,000,000
2	Hotel Apartment in Mohamed Bin Zayed Town	19,600,000
3	Al Mariah 4 stars hotel	233,980,121

Education Sector

Project		Total Investment in AED
1	American College in U.A.E	40,000,000
2	Management and operation of basic education school	2,229,877

Food & Beverage Sector

Project		Total Investment in AED
1	Dates Processing	4,000,000
2	Fast Food (Flamers) Series Of 8 Units	10,000,000
3	Camel Milk Processing (Phase 1)	6,000,000
4	Tomato Past Factory	9,000,000
5	Camel Milk PLANT	11,875,797
6	Batook Chewing Gum	34,000,000
7	Dates Factory	35,000,000
8	Readymade meals	3,492,507

Valuation Services

	Client Name	Year
1	Valuation Of Al-Muhairy Group "Equipments And Vehicles"	2006
2	Valuations for Al Fatah Inteprices	2006
3	SALBOOKH Trading Crushers LLC	2011, 2012, 2013, 2014, 2016
4	The Industrial Company for Rocks and Cement	2017
5	TASWEEK Real Estate Development and Marketing Company	2017
6	Denholm Yam Company	2018
7	Public Diplomacy Office	2019

Mergers & Acquisitions Services

	Client Name	Total Investment in AED
1	Al Safwa Islamic Financial Services plans merger with Mubasher Financial Services	750,000,000
2	TABARAK INVESTMENT LLC. acquisition on Tasweek Real Estate Development & Marketing PJSC.	300,000,000

Joint Stock Companies Advisory

	Project	Year
1	Eshraq real estate PJSC	2015, 2016, 2017
2	Abu Dhabi National building material BELDCO PJSC	2015, 2016, 2017, 2018, 2019, 2020
3	Tasweek Real Estate Development & Marketing PJSC	2017, 2018
4	ALBeena for real estate investment PJSC	2005, 2015
5	ADS Securities Asset Management Feasibility PJSC	2016, 2017, 2018

Mergers & Acquisitions Services

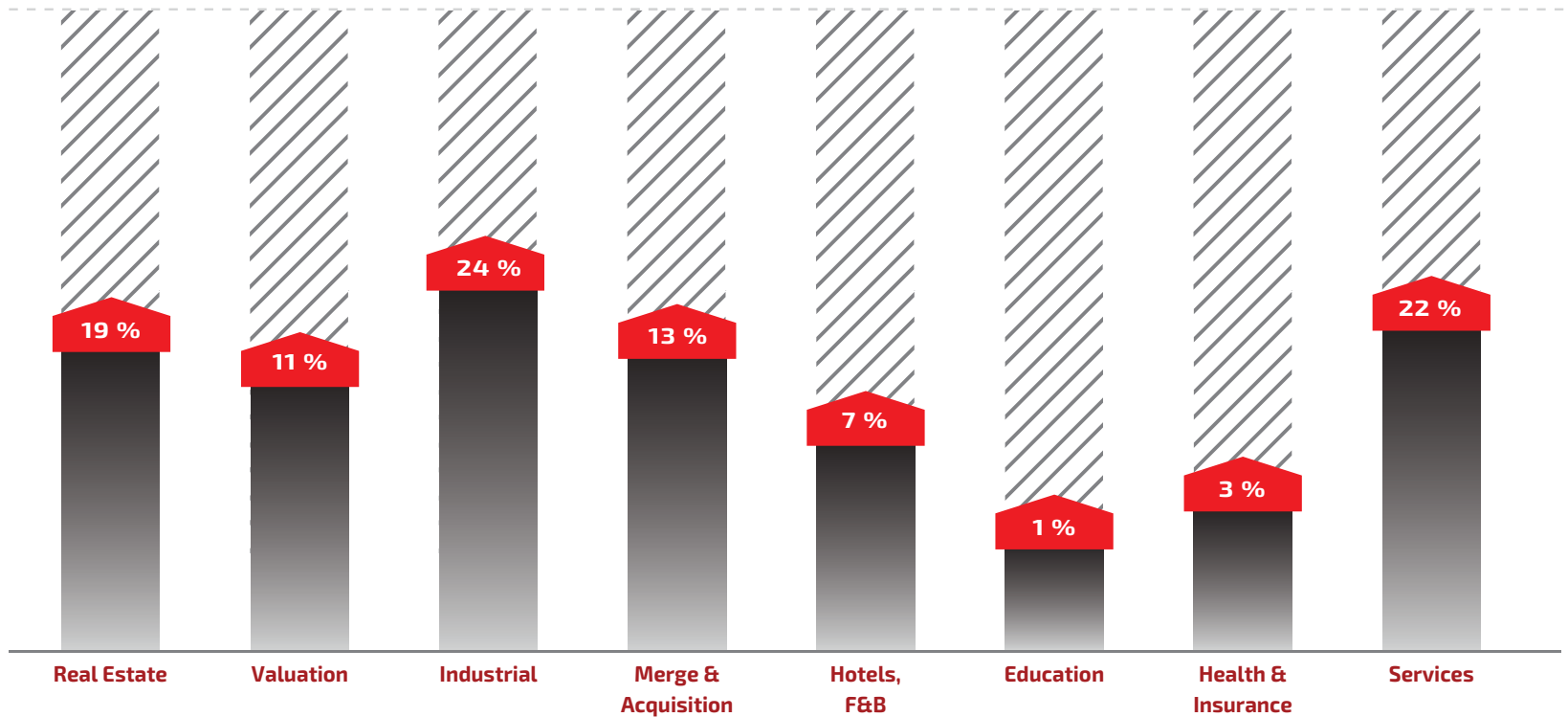
1	Corporate Governance as per the requirements of SCA.
2	Governance annual reports as per the requirements of SCA.
3	Amend of MOA as per the Federal Law No. (2) of 2015 on Commercial Companies .
4	Financial, economical and organizational consultancy.
5	Job description's, SOP's & policies.
6	Internal control guide manual .
7	Advisory services & business plan.



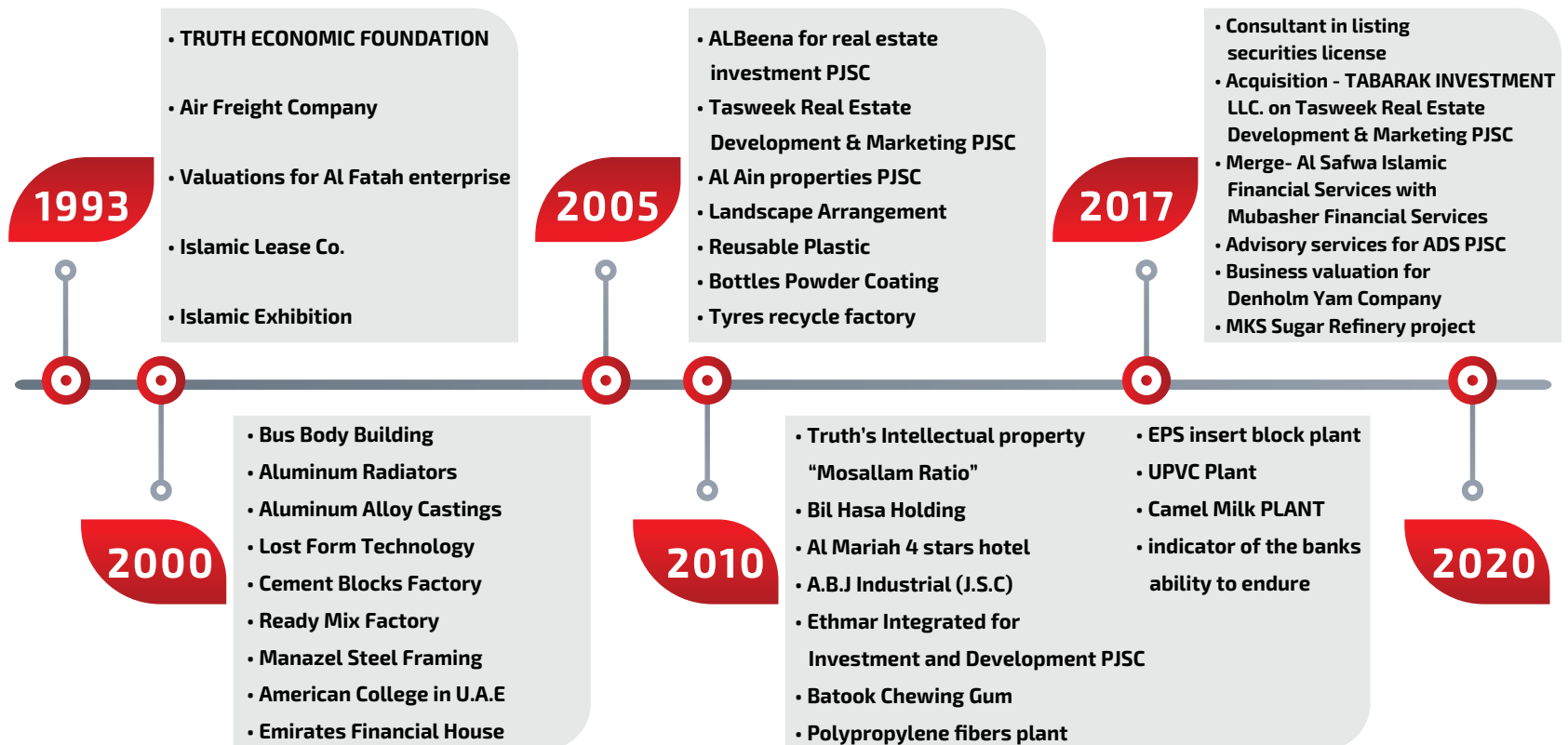
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TRUTH Service Highlights



Corporate Development



Our Publications



**Preparing financial report for the following
Economic Sectors since 2010 per quarter :**

- The banking Sector In united Arab emirates
- Financial brokerage companies In United Arab Emirates
- Real state sector in united Arab emirates
- Industrial Sector
- Insurance sector



**Reports about the effects of Dividends by Public Joint Stock Companies
in Abu Dhabi & Dubai Financial Market on the Liquidity in U.A.E.**



Intellectual property “Mosallam Ratio”.



Indicator of the banks ability to endure.

Testimonial

TASWEEK (P.J.S.C)
Real Estate Development and Marketing

بناء
التنمية
Al Benaa

الهيئة العامة لحماية المستهلك
DEPARTMENT OF ECONOMIC DEVELOPMENT

هيئة الأوراق المالية والسلع
Securities & Commodities Authority

01

"It is pleasure to extend to your respectable company and your professional teamwork my sincere greetings and wish to praise your sincere effort and your proper and precise consultant which had a deep impact in our business decisions."

Mr. Masoud Al-our,
Former CEO
Tasweek real Estate
Development and Marketing.

02

"Over the past decade, Truth Economic Consultant has enriched AL-Benaa Real Estate Investment with its accurate which helped u to achieve many of the company's goals. We always hope that our cooperation will continue in the future for further progress and prosperity."

Mr. Ehab Adnan,
General Manager
AL-Benaa Real Estate
Investment.

03

"We are pleased to commend you for your cooperation with us in preparing an important economic feasibility study on the consumer cooperative societies around the state, which had a profound impact to take decisions related to these societies. We look forward to a continued and further fruitful cooperation now and in the future."

Dr.Hashem AlNuaimi,
Manager The Consumer
Protection Department .

04

"we would like to express our sincere thanks and appreciation for your valuable recommendation about "Monitoring and analyzing the challenges that hinder the march of the listed joint stock companies and how to deal with them". I would like to wish you and all the employees of Truth Economic and Management Consultant more progress and success."

Dr.Obaid Al Zaabi,
Chief Executive Officer
The securities and
commodities Authority
(SCA).



TRUTH

ECONOMIC & MANAGEMENT CONSULTANCY L.L.C.

Our Clients



مجلس سيدات أعمال أبوظبي
Abu Dhabi Businesswomen Council



هيئة الأوراق المالية والسلع
SECURITIES & COMMODITIES AUTHORITY

UNITED ARAB EMIRATES
MINISTRY OF CABINET AFFAIRS & THE FUTURE
PRIME MINISTER'S OFFICE




الإمارات العربية المتحدة
وزارة شؤون مجلس الوزراء والمستقبل
مكتب رئاسة مجلس الوزراء

Contacts & Locations

You are most welcome to contact us anytime for any clarification or assistance

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